



MINERGY LIMITED

Minergy Limited
(Incorporated in accordance with the laws of Botswana)
(Company Number: 2016/18528)
www.minergycoal.com
("Minergy" or "the group" or "the Company")

LISTING OF SHARES FOLLOWING THE SPECIFIC ISSUE FOR CASH

The Board of Minergy Limited is pleased to advise that pursuant to obtaining Shareholder approval at the Extraordinary General Meeting of 11 December 2018 for the specific issue of new shares for cash and following the Offer for Subscription to Selected and Qualifying Institutional Investors, the Company received applications for 25 113 180 ordinary shares of P0.85 each.

The Selected and Qualifying Institutional Investors will be allotted ordinary shares equal to their applications, i.e. will receive the number of ordinary shares applied for in full.

The BSE has confirmed that the 25 113 180 ordinary shares, the subject of the specific issue of new shares by the Company shall be listed on the Botswana Stock Exchange on Monday, 24 December 2018.

By Order of the Board

Minergy Limited | Unit B3 and Unit B4 | 1st Floor | Plot 43175 | Phakalane
PO Box AD 10 ABC | Phakalane | Gaborone
Tel: +267 397 2891 | Fax: +267 397 2893

Sponsoring Broker: Imara Capital Securities (Pty) Ltd

Transfer Secretaries: Corpserve Botswana | Unit 206 | 2nd Floor | Plot 64516 | Fairgrounds | Gaborone | Botswana
Tel: +267 393 2244 Email: contactus@corpservebotswana.com