



Minergy Limited
(Incorporated in accordance with the laws of Botswana)
(Company Number: BW00001542791)
www.minergycoal.com
("Minergy" or "the group" or "the Company")

CLARIFICATION OF DATE FOR EGM

Further to the Company's recently published Circular dated 5 November 2020, relating to an extraordinary meeting ("EGM") to approve a Specific Issue of Shares for Cash, this note serves as clarification of the date on which the EGM will be held.

The Circular notes that the EGM will be held on Thursday, 8 December 2020, which is incorrect.

The EGM will be held at 9.30am on Tuesday, 8 December 2020.

Results of the EGM will be published on Wednesday 9 December 2020.

By Order of the Board

Morné du Plessis
Chief Executive Officer
9 November 2020

Minergy Limited | Unit B3 and Unit B4 | 1st Floor | Plot 43175 | Phakalane PO Box AD 10 ABC | Phakalane | Gaborone
Tel: +267 397 2891 | Fax: +267 397 2893

Sponsoring Broker: Imara Capital Securities (Pty) Ltd

Transfer Secretaries: Corpserve Botswana Unit 206, 2nd Floor, Plot 64516 Fairgrounds, Gaborone, Botswana Tel: +267 393 2244 Email: contactus@corpservebotswana.com