



Minergy Limited
(Incorporated in accordance with the laws of Botswana)
(Company Number: BW00001542791)
www.minergycoal.com
("Minergy" or "the Company")

RENEWAL OF CAUTIONARY ANNOUNCEMENT - PROPOSED MATERIAL TRANSACTION

Reference is made to the Cautionary Announcements published by the Company on X-News on 5 May 2025.

In accordance with section 5.4 of the Listing Requirements of the Botswana Stock Exchange ("BSE"), Minergy Limited (share code: MIN) is required to update the Cautionary Announcement every 30 days.

The Company wishes to inform shareholders that it is continuing negotiations to undertake a Material Transaction.

Accordingly, shareholders and investors are advised to continue to exercise caution when dealing in the Company's securities until the results of these negotiations are formally published.

In accordance with Section 5.4(g) of the Botswana Stock Exchange Equity Listings Requirements, the Board of Directors of Minergy Limited will update the Cautionary Announcement every 30 days.

By Order of the Board

5 June 2025

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Transfer Secretary: Central Securities Depository of Botswana

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